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redmetal

R E S O U R C E S

KNOWLEDGABLE AND EXPERIENCED MANAGEMENT

Caitlin Jeffs, P.Geo.

Director, President, CEO

- Previously with Placer Dome and Goldcorp working in advanced exploration and property evaluation
- Specialist in GIS and orebody modeling for resource calculations

Michael Thompson, P.Geo.

Director, VP Exploration

- 13 years experience including 10 years with Teck Cominco and Placer Dome in property evaluation and mine site exploration
- Specialist in structural geology

John Da Costa, CFO

- 20 years of accounting experience with Canadian public companies, 10 years with US public companies and 2 years with Chilean subsidiaries

Adam Rabiner, Corporate Communications

- Has more than 10 years experience in investor relations and corporate communications for US and CDN public companies
- Associate at Sequoia Partners, a leading Financial Advisory firm in BC

Kevin Mitchell

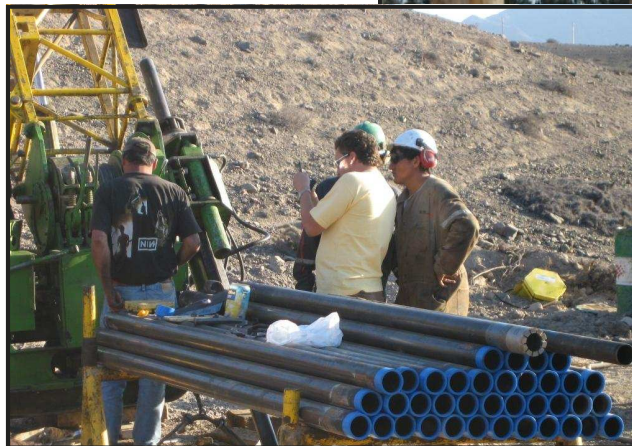
Operations Manager, Chile

- Worked in underground contract mining across Canada through the early 1980s
- Formed Can-Am Mining Equipment in the mid 1980s to provide mining equipment to the mining community in Canada, Peru and Chile

Harry Floyd

Consulting Geologist, Chile

- British consulting geologist with more than 20 years experience working in the Chilean mining exploration industry, mostly in the III Region



Market Facts

OTCBB: RMES
Shares Outstanding: 17.1M
Mgmt & Insiders: ~67%
Shares Fully Diluted: 24.7M
Market Cap: \$8.7M
52-Wk Range: .30-.75

Red Metal Resources Ltd. is an aggressive mineral exploration company with 4 copper-gold projects in the prolific Candelaria Iron Oxide Copper-Gold (IOCG) belt in Chile's III Region. Chile is the world's leading producer of copper and one of the most stable, mining-friendly jurisdictions globally. The IOCG belt is home to Freeport-McMoRan's Candelaria Mine, Anglo American's Mantoverde Mine and Far West's Santo Domingo deposit.

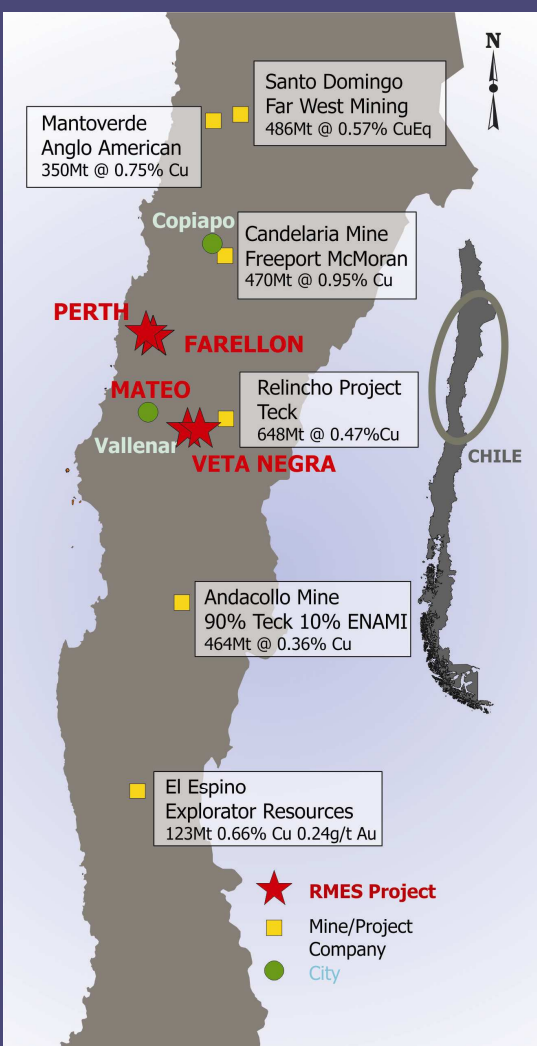
Our CEO and VP Exploration are both Professional Geoscientists who have done substantial exploration work for Teck, Goldcorp and Placer Dome, among others. Our team in Chile knows the country's landscape and business environment extremely well. Farellon is our advanced exploration stage project with significant drilling completed and an NI 43-101 Technical Report, while our other projects have numerous artisanal mines on surface demonstrating an extremely robust mineralization system.

Red Metal, a company with a very tight share structure, has a realistic objective of discovering a sizable copper-gold resource in the medium term. With mid-size and major mining companies from around the world vying for a foothold in Chile's IOCG belt and copper and gold near all-time highs, Red Metal is extremely well positioned to capitalize on this opportunity.

INDUSTRY FORECAST: In January 2012, Goldman Sachs said that of all metals, it is most bullish on copper on a 6 to 12 month horizon



Projects



FARELLON

*100% Ownership, Advanced Copper-Gold-Cobalt project
Candelaria IOCG Belt, Chile*

- 1096 hectares of mining and exploration claims near the historic Carizal Alto mine
- National Instrument 43-101 technical report completed in 2010
- Previously explored in 1997 with 22 RC drill holes totaling 3900 metres along a 1.7 km strike length and 150 metres depth
- Non NI 43-101 compliant property valuation and potential mine plan; Reasonable expectation of mineralization to 500 metres depth and a mine plan for 1M tonnes per annum from an underground cut and fill operation
- 5-hole, 725 metre, reverse circulation drill program in Q4 2009 which included 2.57% copper and 4.16 g/t gold over 5 metres
- 11-hole, 2233 metre RC & diamond drill program in Q2 2011 which included 3.95% copper and 0.53 g/t gold over 8 metres as well as 1.35% copper and 0.99 g/t gold over 32 metres

PERTH

*100% Ownership, Gold-Copper Project
Candelaria IOCG Belt, Chile*

- 2283 hectares of mining and exploration claims
- Fault related copper gold bearing quartz veins crosscuts the property
- 12 veins identified on surface

MATEO

*100% Ownership, Copper-Gold Project
Candelaria IOCG Belt, Chile*

- 2122 hectares of mining and exploration claims covering ground in the same belt and formation as Freeport McMoran's Candelaria mine
- Ongoing artisanal mining program
- Explored by ENAMI, the Chilean national mining company, in 1994
- Mining results from 1994-1997 by ENAMI show 16,000 tonnes mined grading an average of 3.15% copper, 45.2 g/t silver and .74 g/t gold

VETA NEGRA

*100% Ownership, Copper-Gold Project
Candelaria IOCG Belt, Chile*

- 5264 hectares of mining and exploration claims in the Cerillos mining district located approximately 24 kilometres northeast of Vallenar city
- Artisanal mining results from May 2007 by ENAMI showed grades of 2.36% copper
- July 2011 reconnaissance sampling up to 4.48% copper and 0.93 g/t gold

DISCLAIMER FOR FORWARD-LOOKING STATEMENTS: Except for the statements of historical fact, the information contained herein is of a forward-looking nature. Such forward-looking information involves known and unknown risks, uncertainties and other factors that may cause the actual results, performance or achievement of the company to be materially different from any future results, performance or achievements expressed or implied by statements containing forward-looking information. Accordingly, you should not place undue reliance on statements containing forward looking information. The U.S. Securities and Exchange Commission permits mining companies, in their filings with the SEC, to disclose only those mineral deposits that a company can economically and legally extract or produce. We may use certain terms herein such as "measured," "indicated," and "inferred" resources, which the SEC guidelines generally prohibit companies from including in their filings with the SEC. Investors are urged to consider closely the disclosure in our Form 10-K, which may be obtained from us, or from the SEC website.